

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Monday, June 22, 2026

Equity Update				Global Indices		
			19-Jun		19-Jun	
		Chg	Chg%			
ASPI	▼	-74.83	-0.33%	22,361	Dow Jones ▼ 51,565	
S&P SL 20 Index	▼	-11.48	-0.18%	6,215	Euro Stoxx 50 ▼ 6,293	
Total Turnover (LKR)	▼			1,878,917,384	FTSE 100 ▼ 10,363	
Market Capitalization (LKR)	▼			8,115,215,991,623	Nikkei 225 ▲ 71,250	
					Hang Seng 23,925	
PER (x)				11.8	Frontier Markets	
PBV (x)				1.4	VN index ▼ 1,825	
DY (%)				2.9	KSE-100 ▼ 179,331	
					DSEX ▼ 5,640	

Source: CSE

Source: Bloomberg

Exchange Rates					Commodities		
(LKR per unit)		TT Buying	TT Selling	19-Jun	Type		19-Jun
USD		\$	328.9	338.7	Gold (USD/t.oz)	▼	4,173
GBP		£	433.0	448.3	Gold (LKR/t.oz)	▼	1,397,191
EUR		€	375.3	389.2	Brent Crude Oil (USD/Bbl)	▲	81
JPY		¥	2.0	2.1	Copper (USD/Lbs)	▼	640
CNY		¥	48.0	50.6	Cotton (USD/Lbs)	▲	80
INR		₹	3.5	3.7	Aluminium (USD/MT)	▼	3,397
					Palm Oil 3M forward (MYR/l)	▲	4,646

Source: CBSL

Source: Bloomberg, CBSL

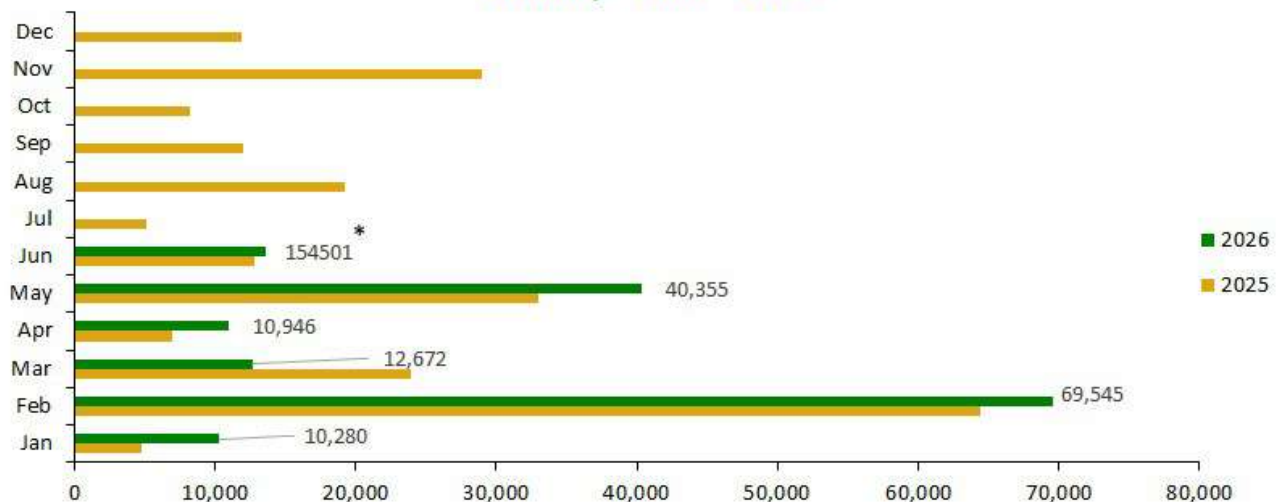
Policy Rates	OPR: 8.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2026 Q1 = 5.1%	NCPI YoY Change: April 2026 = 4.70%	CCPI YoY Change: May 2026 = 5.50%

Source: CBSL



Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
BREW(N)	LKR 67.5	First	25-Jun	26-Jun	15-Jul
BALA(N)	LKR 0.50	Final	25-Jun	26-Jun	15-Jul
MAL(N)	LKR 0.12	First and Final	26-Jun	30-Jun	16-Jul
AEL(N)	LKR 1.00	Final	26-Jun	30-Jun	16-Jul
SUN(N)	LKR 0.60	Final	26-Jun	30-Jun	16-Jul
WATA(N)	LKR 0.80	Final	26-Jun	30-Jun	16-Jul
HHL(N)	LKR 0.75	Final	26-Jun	30-Jun	1-Jul
ELPL(N)	LKR 7.00	First and Final	30-Jun	1-Jul	17-Jul
CIND(N)	LKR 6.00	Final	30-Jun	1-Jul	17-Jul
CFIN(N)	LKR 3.75	Final	1-Jul	2-Jul	7-Jul
CWM(N)	LKR 1.60	First and Final	1-Jul	2-Jul	20-Jul
JETS(N)	LKR 0.50	Final	1-Jul	2-Jul	20-Jul
TILE(N)	LKR 0.20	Final	1-Jul	2-Jul	20-Jul
UML(N)	LKR 0.40	Final	1-Jul	2-Jul	20-Jul
LHL(N)	LKR 3.00	Final	1-Jul	2-Jul	20-Jul
CDB(N,X)	LKR 1.00	Final	1-Jul	2-Jul	20-Jul
LFIN(N)	LKR 5.95	Final	1-Jul	2-Jul	20-Jul
RIL(N)	LKR 1.00	First and Final	1-Jul	2-Jul	20-Jul
SPEN(N)	LKR 4.00	First and Final	1-Jul	2-Jul	20-Jul
PKME(N)	LKR 2.6	Final	1-Jul	2-Jul	20-Jul
RCL(N)	LKR 1.00	Final	1-Jul	2-Jul	20-Jul
AHUN(N)	LKR 0.28	First and Final	1-Jul	2-Jul	20-Jul
AGAL(N)	LKR 0.75	Final	1-Jul	2-Jul	20-Jul
CHMX(N)	LKR 2.50	Final	1-Jul	2-Jul	20-Jul
CIC (N,X)	LKR 0.50	Final	1-Jul	2-Jul	20-Jul
PARQ(N)	LKR 0.40	Final	1-Jul	2-Jul	20-Jul
CERA(N)	LKR 6.40	Final	1-Jul	2-Jul	20-Jul
LIOC(N)	LKR 5.00	First and final	10-Jul	13-Jul	30-Aug
GLAS(N)	LKR 2.98	First and final	27-Jul	28-Jul	14-Aug
SFCL(N)	LKR 2.80	Final	30-Jul	31-Jul	3-Aug
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
CTEA(N)	LKR 25.00	First and final		DATES TO BE NOTIFIED	
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 157,436 Mn as dividends from January - June* 2026



*Until June 19, 2026